

## **Credit Tenant Lease Lending Program**

| Loan Amount:                | \$2,000,000 to \$100,000,000 plus  |                                      |  |
|-----------------------------|--|--------------------------------------|--|
| Property Types:             | Retail<br>GSA<br>Industrial  | Manufacturing<br>Office<br>Warehouse | Distribution<br>Healthcare<br>University |
| Lease:                      | NN, NNN, Bond type single tenant   |                                      |  |
| Tenants:                    | NAIC I and II rated tenants<br>S&P or Moody's Investment Grade Credits<br>Below Investment Grade on a case by case basis   |                                      |  |
| Geographic<br>Preferences:  | Nationwide   |                                      |  |
| Current Rates:              | The most competitive CTL rates in the market   |                                      |  |
| Loan Term and Amortization: | Matching Loan term/amortization and extended amortization with a balloon at end of term.   |                                      |  |
| Loan Types:                 | New Construction/Permanent<br>Acquisition<br>Refinance   |                                      |  |
| Highlights:                 | Up to 100% LTV<br>Nonrecouse<br>1.0 Debt service coverage<br>Par loans<br>Servicing available  |                                      |  |
| Rate Lock/<br>Commitment:   | <ul> <li>Upon receipt and review of Lease and Phase I environmental Application is issued within 48 hours</li> <li>On Loan amounts less than \$10,000,000 Rate is locked upon signing of application</li> <li>On Loan amounts greater than \$10,000,000 Rate is locked within 3-5 business days of signing application.</li> <li>Closing and funding as early as 30 days from execution of application.</li> </ul> |                                      |  |
| Contact:                    | Steve Maloy -  | smaloy@royalnetlease.c               | <u>com</u> – <b>917-885-9741</b>         |

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